

U O B K A Y H I A N S E C U R I T I E S (M) S D N B H D

FOR IMMEDIATE PRESS RELEASE

BY FAX/ HAND (03-2026 0197)

26 September 2019

BURSA MALAYSIA SECURITIES BERHAD

9th Floor, Exchange Square
Bukit Kewangan
50200 Kuala Lumpur

Attention: Mr. Inderjit Singh

Senior Executive Vice President, Listing Division
Regulation

Ground & 19th Floor,
Menara Keck Seng,
203 Jalan Bukit Bintang,
55100 Kuala Lumpur,
Wilayah Persekutuan,
Malaysia.

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Co. No. 194990-K

Dear Sir,

SARAWAK CONSOLIDATED INDUSTRIES BERHAD ("SCIB" OR THE "COMPANY")

UNCONDITIONAL MANDATORY TAKE-OVER OFFER BY UOB KAY HIAN SECURITIES (M) SDN BHD, ON BEHALF OF DATO' DR. IR. MOHD ABDUL KARIM BIN ABDULLAH ("OFFEROR") TO ACQUIRE ALL THE REMAINING ORDINARY SHARES IN SCIB ("SCIB SHARE(S) OR "SHARE(S)") NOT ALREADY HELD BY THE OFFEROR AND THE PERSONS ACTING IN CONCERT WITH THE OFFEROR IN SCIB ("PACS") ("OFFER")

We refer to the press notices dated 15 August 2019 and 16 August 2019 in relation to the Offer and the offer document dated 5 September 2019 which sets out the details, terms and conditions of the Offer ("**Offer Document**") has been dispatched to the shareholders of SCIB on even date.

On behalf of the Offeror, we wish to inform that the Offer has closed at 5.00 p.m. (Malaysian time) on Thursday, 26 September 2019 ("**Closing Date**").

The disclosure on the level of acceptances of the Offer as at 5.00 p.m. (Malaysian time) on the Closing Date, in accordance with Paragraph 13.01 of the Rules on Take-overs, Mergers and Compulsory Acquisition is set out in **Appendix I** of this press notice.

Should you require further clarification or additional information, please do not hesitate to contact the following person:-

Name	Designation	Telephone	E-mail
Evon Chan	Manager	(03) 2147 1947	evonchan@uobkayhian.com

Facsimile: (03) 2147 1950

Thank you.

Yours faithfully,
For and on behalf of

UOB KAY HIAN SECURITIES (M) SDN BHD



TAN MENG KIM
Managing Director
Capital Markets



NANTHA KUMAR
Director
Co-Head, Corporate Finance

Appendix I

	No. of SCIB Shares	% ^{*1}
SCIB Shares held by the Offeror and the persons acting in concert with the Offeror ("PACs") in relation to the Offer as at 5 September 2019 (being the date of dispatch of the Offer Document ("Posting Date"))	42,993,540	50.06
SCIB Shares for which acceptances under the Offer (which are complete and valid in all respects) have been received by the Offeror after the Posting Date and up to 5.00 p.m. (Malaysian time) on 26 September 2019	4,828,700	5.62
SCIB Shares acquired or agreed to be acquired by the Offeror and the PACs after the Posting Date and up to 5.00 p.m. (Malaysian time) on 26 September 2019	579,600	0.68
Total SCIB Shares held by the Offeror and the PACs as at 26 September 2019^{*2}	48,401,840	56.36
SCIB Shares for which acceptances under the Offer (which are subject to verification) have been received by the Offeror after the Posting Date and up to 5.00 p.m. (Malaysian time) on 26 September 2019	32,000	0.04

Notes:-

^{*1} Based on the total issued shares of SCIB as at 26 September 2019 of 85,882,500 Shares.

^{*2} The direct shareholdings of the Offeror and the PACs in SCIB as at 26 September 2019 are set out as follows:

	No. of Shares	% ^{*1}
The Offeror	43,364,455	50.49
Encik Rosland bin Othman	2,677,685	3.12
Encik Azhan bin Azmi	2,359,700	2.75

Encl.

c.c. *Dato' Dr. Ir Mohd Abdul Karim Bin Abdullah (Offeror)*

Securities Commission Malaysia

*Attention : Puan Zulaiha Subohi
General Manager and Head,
Take-overs & Mergers Department*

Fax No.: : 03-6201 5158

Bursa Malaysia Securities Berhad

*Attention : Mr. Inderjit Singh
Senior Executive Vice President, Listing Division
Regulation*

Fax No.: : 03-2026 0197

*Company : The News Straits Times
Attention : The Editor, Business Section
Fax No. : 03-2056 7149*

*Company : The Star
Attention : The Editor, Business Section
Fax No. : 03-7955 4039 / 6949*

*Company : Berita Harian
Attention : The Editor, Business Section
Fax No. : 03-2056 7081*

*Company : Utusan Melayu / Utusan Malaysia
Attention : The Editor, Business Section
Fax No. : 03-9223 6031 / 0957*

*Company : The Sun
Attention : The Editor, Business Section
Fax No. : 03-7785 2624 / 2625*

*Company : Bernama
Attention : The Editor, Business Section
Fax No. : 03-2694 9636*

*Company : The Edge
Attention : The Editor
Fax No. : 03-7721 8038*

*Company : Nanyang Siang Pau
Attention : The Editor, Business Section
Fax No. : 03-7872 6993*