

U O B K A Y H I A N S E C U R I T I E S ( M ) S D N B H D

**FOR IMMEDIATE PRESS RELEASE**

**BY FAX/ HAND**

Date: 5 September 2019

**BURSA MALAYSIA SECURITIES BERHAD**

9th Floor, Exchange Square  
Bukit Kewangan  
50200 Kuala Lumpur

**Attention: Mr. Inderjit Singh**  
Senior Executive Vice President, Listing Division  
Regulation

Ground & 19th Floor,  
Menara Keck Seng,  
203 Jalan Bukit Bintang,  
55100 Kuala Lumpur,  
Wilayah Persekutuan,  
Malaysia.

Tel : 603 2147 1888

Fax : 603 2147 1889

www.uobkayhian.com

Co. No. 194990-K

Dear Sir,

**SARAWAK CONSOLIDATED INDUSTRIES BERHAD ("SCIB" OR THE "COMPANY")**

**UNCONDITIONAL MANDATORY TAKE-OVER OFFER FROM UOB KAY HIAN SECURITIES (M) SDN BHD ON BEHALF OF DATO' DR. IR. MOHD ABDUL KARIM BIN ABDULLAH ("OFFEROR") TO ACQUIRE ALL THE REMAINING ORDINARY SHARES IN SCIB NOT ALREADY HELD BY THE OFFEROR AND THE PERSONS ACTING IN CONCERT WITH THE OFFEROR AT RM1.10 PER OFFER SHARE ("OFFER")**

We, UOB Kay Hian Securities (M) Sdn Bhd, refer to the notice of the Offer by the Offeror dated 15 August 2019 served on the Board of Directors of SCIB, the press notice of the Offer dated 16 August 2019 and the notification to the shareholders of SCIB in relation to the Offer dated 22 August 2019.

On behalf of the Offeror, we wish to inform you that the offer document dated 5 September 2019, which sets out the details, terms and conditions of the Offer together with the Form of Acceptance and Transfer enclosed therein ("**Offer Document**"), has been dispatched to the shareholders of SCIB on even date.

The Offer is open for acceptances until **5.00 p.m. (Malaysian time) on Thursday, 26 September 2019 ("Closing Date")**, unless extended in accordance with the provisions of the Rules on Take-overs, Mergers and Compulsory Acquisitions, as the Offeror may decide and announced by us, on behalf of the Offeror, no later than 2 days before the Closing Date.

Should you require further clarification or additional information, please do not hesitate to contact the undersigned or the following person:-

Name	Designation	Telephone	E-mail
Evon Chan	Manager	(03) 2147 1947	evonchan@uobkayhian.com

Facsimile: (03) 2147 1950

Thank you.

Yours faithfully,  
For and on behalf of  
**UOB KAY HIAN SECURITIES (M) SDN BHD**



**TAN MENG KIM**  
Managing Director  
Capital Markets



**NANTHA KUMAR**  
Director  
Co-Head, Corporate Finance

c.c. Dato' Dr. Ir. Mohd Abdul Karim Bin Abdullah ("**Offeror**")

*Securities Commission Malaysia*

Attention : Puan Zulaiha Subohi  
General Manager and Head, Take-overs & Mergers Department  
Fax No. : 03-6201 5158

*Bursa Malaysia Securities Berhad*

Attention : Mr Inderjit Singh  
Senior Executive Vice President, Listing Division, Regulation  
Fax No. : 03-2026 0197

Company : The News Straits Times  
Attention : The Editor, Business Section  
Fax No. : 03-2056 7151

Company : The Star  
Attention : The Editor, Business Section  
Fax No. : 03-7955 4039 / 03-7845 4644

Company : Berita Harian  
Attention : The Editor, Business Section  
Fax No. : 03-2056 7081

Company : Utusan Melayu / Utusan Malaysia  
Attention : The Editor, Business Section  
Fax No. : 03-9222 7876

Company : The Sun  
Attention : The Editor, Business Section  
Fax No. : 03-7785 2624 / 2625

Company : Bernama  
Attention : The Editor, Business Section  
Fax No. : 03-2698 9968

Company : The Edge  
Attention : The Editor, Business Section  
Fax No. : 03-7721 8038

Company : The Malaysian Reserve  
Attention : The Editor, Business Section  
Fax No. : 03-6211 1852

Company : Nanyang Siang Pau  
Attention : The Editor, Business Section  
Fax No. : 03-7872 6993

Company : Sin Chew Jit Poh (Malaysia)  
Attention : The Editor, Business Section  
Fax No. : 03-2031 5466